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BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
[Proposed] Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

***ERRATA TO (1) EMERGENCY FIRST
DAY APPLICATION FOR ORDER
AUTHORIZING RETENTION AND
EMPLOYMENT OF FOX ROTHSCHILD
LLP AS DEBTOR'S COUNSEL,
EFFECTIVE AS OF THE PETITION
DATE [ECF NO. 13]; AND (2) VERIFIED
STATEMENT OF BRETT A. AXELROD
[ECF NO. 14]***

Cash Cloud, Inc., dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its proposed undersigned counsel, Fox Rothschild LLP, hereby files this errata (the "Errata") to the *Application for Order Authorizing Retention and Employment of Fox Rothschild LLP as Debtor's Counsel, Nunc Pro Tunc to the Petition Date* [ECF No. 13] (the "Fox Application"); and (2) the *Verified Statement of Brett A. Axelrod* [ECF No. 14] (the "Axelrod Verified Statement").

1 By this Errata, Debtor replaces paragraph 19 of the Fox Application and paragraph 13 of the
2 Axelrod Verified Statement with the following:

3 “Prior to Fox Rothschild’s engagement by Cash Cloud, Fox was employed by Chris McAlary
4 to provide advice with respect to Cash Cloud’s and its board of directors’ potential liability for sales
5 tax and use tax but that the company believes that the taxes have already been collected from its
6 vendor. Fox reviewed secured loan documents, perfection issues, insider loans to and from Cash
7 Cloud, executive employment agreements, and WARN Act issues. When it became clear that the
8 issues presented and advice given concerned Cash Cloud, not Mr. McAlary personally, Cash Cloud
9 engaged Fox and the prior engagement dropped away. Prior to the Petition Date, Fox received
10 \$5,265.50 from Cash Cloud as payment for services rendered in connection with this prior
11 engagement.”

12 DATED this 8th day of February 2023.

13 **FOX ROTHSCHILD LLP**

14 By: /s/Brett Axelrod
15 BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
16 NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
17 ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
18 1980 Festival Plaza Drive, Suite 700
19 Las Vegas, Nevada 89135
20 *[Proposed] Counsel for Debtor*

FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)